

**Advent  
OnDemand®**

PRODUCT BRIEF

## Outsource with Advent OnDemand: Manage Risk, Reduce Cost, Improve Client Service

### Industry Leading Solutions, Flexible Delivery

Advent OnDemand® offers Advent's award-winning suite of investment solutions through the Software-as-a-Service model (SaaS), with or without data management and reconciliation. From secure managed hosting services to comprehensive and customizable data management, operations, and client reporting solutions, Advent OnDemand helps firms control costs, reduce operational risk, and deliver superior client service.

### Broadest Range of Deployment Options Flexible and Award-Winning Solutions



### How it Works

An Advent support team works with you to identify your firm's specific needs. You choose the services that best fit your firm and we provide a solution completely in sync with your business and budget.

Regardless of the services you choose, you'll have access to your firm's platforms from anywhere in the world: view client accounts, generate reports and create invoices all via an easy-to-use, online interface.



## Advent OnDemand

- ▶ Managed hosting, which delivers Advent's products through a "Software-as-a-Service" model
- ▶ Fully customizable data management, reconciliation, and client reporting solutions
- ▶ Flexible, customizable options for important tasks such as business continuity and disaster recovery
- ▶ Unprecedented choice and flexibility for data aggregation and wealth reporting to satisfy even the most demanding HNW clients

## Best Practices

Advent offers more than just solution breadth and flexibility. With over 25 years of experience and thousands of clients Advent has deep best practices knowledge. Whether we're managing and reconciling data from your custodians, updating performance in your portfolios, or producing award-winning client reports—you can rely on Advent to get it right.

## Trust the Leader

Advent has helped more than 400 outsourcing clients control costs and reduce operational risks. Clients who choose Advent OnDemand gain the freedom and competitive advantages of spending more time with their clients, building better relationships, and growing their businesses.

## About Advent

Advent Software, Inc., a global firm, has provided trusted solutions to the world's leading financial professionals since 1983. Firms in over 50 countries count on Advent technology to manage their mission-critical operations. Advent's quality software, data, services, and tools enable financial professionals to improve service and communication to their clients, allowing them to grow their business while controlling costs.



Find out more:  
[www.advent.com](http://www.advent.com)

**ADVENT**®  
You can count on us.

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